



MR JEREMY ROWE

DIP PFS, LLAA

FINANCIAL PLANNER

EXPERT INFORMATION

Claimant age: All

Report turnaround 4-16 weeks

Face to face or video call on a case by case basis

REPORT RATIO



80% Claimant
10% Defendant
10% Joint

CONTACT

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☎ 0114 245 5423



Haywood House Unit 1a
Hydra Business Park
Nether Lane
Ecclesfield
Sheffield
S35 9ZX

CURRENT ROLE:

Financial Advice professional negligence expert

CASES RELATING TO:

- Pensions On Divorce
- Pension Loss
- Cost of Financial Advice
- Financial Modelling/Planning
- Financial advice professional negligence/miss-selling
- Investment Management
- Performance Wealth Management

EXPERT WITNESS EXPERIENCE:

Jeremy is a financial planner and member of Resolution and the Society of Later Life advisers.

He is regularly instructed as a pensions on divorce expert, providing reports to help divorcing couples establish a fair split of pension assets on divorce. He understands that the division of pensions on divorce can be highly emotionally charged, and ensures that his reports are clear and easy to understand.

Jeremy has the ability to understand complex financial situations and is regularly asked to opine on the suitability of financial advice that has been provided by other Advisers. Assessing the advice and the financial impact that it may have had.

Jeremy offers a free initial chat/ viability check with clients before engaging with them.

FINANCIAL EXPERIENCE:

With over 25 years' experience gained with some of the world's leading financial institutions and multiple advanced pensions qualifications, the first of which obtained in 2003, Jeremy has significant experience in providing advice and expert reports relating to pensions.

He is a member of Resolution and a Pensions on Divorce specialist.

Additionally, Jeremy is a Later Life Accredited Adviser with the society of Later Life Advisers (SOLLA) and a Dementia friend.