



MS DAWN SLATER

CHARTERED FINANCIAL PLANNER

EXPERT INFORMATION

Claimant age: All

Report turnaround 4 weeks

Face to face assessments on a case by case basis

Remote assessments on a case by case basis

Home visits

Court experience (via previous role as Police Officer)

REPORT RATIO




100% Claimant

CONTACT

 enquiries@mlas.co.uk

 www.mlas.co.uk

 0114 245 5423



Haywood House
Unit 1a Hydra Business
Park Nether Lane
Ecclesfield
Sheffield
S35 9ZX

CURRENT ROLE:

Chartered Financial Planner

True Potential

(January 2022 - Present)

CASES RELATING TO

- Professional Negligence
- Pensions on Divorce
- Pension Loss (PI, CN and Employment Tribunal)
- Loss of Earnings

MEDICO LEGAL EXPERIENCE:

Ms Dawn Slater has over 30 years experience and is skilled in handling complex financial matters. She is currently honing her expertise through Bond Solon Expert Witness training and has experience in the Court via her previous role as a Police Officer.

Her areas of focus include professional negligence, loss of earnings, pensions on divorce, pension loss arising from personal injury, clinical negligence, and employment tribunals.

Ms Slater accepts Claimant, Defendant, and joint instructions, ensuring a comprehensive and balanced perspective is presented in Court.

FINANCIAL EXPERIENCE:

Ms Slater is a professionally qualified Financial Planner with 34 years of experience. She has consistently demonstrated expertise across the vast landscape of investments, pensions, and financial planning. Throughout her career, she has championed the cause of good financial advice in the UK.

During her previous role with the Police, Ms Slater gained valuable first hand experience with the intricacies of the Court system, sharpening her analytical and communication skills.

Ms Slater holds the G60 pension transfer qualification, a mandatory FCA requirement for advising on pension transfers, including those from occupational schemes. This expertise, coupled with her specific experience in advising on defined benefit pension transfers, positions her as a keen observer of the ongoing pension transfer litigation landscape arising from instances of poor financial advice.



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Ms Slater's unwavering commitment to professional development is evident in her qualifications earned through the Chartered Insurance Institute, further bolstered by her current Statement of Professional Standing. She consistently maintains her extensive pension expertise through ongoing CPD required for Chartered Financial Adviser accreditation.

Ms Slater ran her own IFA business from 2010 to 2022, successfully orchestrating numerous final salary pension scheme transfers.


Currently, Ms Slater thrives as a self-employed financial adviser at True Potential, joining the firm in November 2021. While winding down her IFA practice, Ms Slater actively focuses on developing her Expert Witness business, leveraging her unique skillset to offer valuable insights into legal matters.

Ms Slater's professional journey is distinguished by an unwavering commitment to ethical advice and exemplary service. Her impeccable career record, devoid of any complaints, stands as a testament to her dedication and integrity.

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