



**MS KATIE NUTTING**  
APFS

## CHARTERED FINANCIAL PLANNER

### EXPERT INFORMATION

Claimant age: All

Report turnaround 4 weeks

Face to face and remote  
appointments

### REPORT RATIO




100% Claimant

### CONTACT

 [enquiries@mlas.co.uk](mailto:enquiries@mlas.co.uk)

 [www.mlas.co.uk](http://www.mlas.co.uk)  
[www.paladinexperts.com](http://www.paladinexperts.com)

 0114 245 5423



Haywood House Unit  
1a Hydra Business Park  
Nether Lane  
Ecclesfield  
Sheffield  
S35 9ZX

## CURRENT ROLE: \_\_\_\_\_

**Financial Planning Director**  
Schroders Personal Wealth  
(June 2022 - Present)

## CASES RELATING TO \_\_\_\_\_

- Pensions on Divorce

## EXPERT WITNESS EXPERIENCE: \_\_\_\_\_

Ms Katie Nutting is a Chartered Financial Planner and member of Resolution.

As a consultant for Paladin Experts, Ms Nutting acts as a Pension on Divorce Expert (PODE) and produces single joint expert reports. Beyond reports, she assists solicitors with drafting instructions, retirement age advice, and excluding non-marital pension periods. Ms Nutting also trains solicitors on pensions in divorce and the value of PODEs.

Her reports typically cover asset overview, pension sharing calculations, and offsetting options. Analyses often consider income equalisation across various pension plans at different ages, factoring in client ages, realistic retirement ages, and benefit accrual.

Transparency is key: her reports include the assumptions used to determine any pension sharing recommendations, together with a glossary to explain the financial planning terms referred to within the report, while also exploring internal/external transfer options, pension sharing order costs, and payment possibilities.

## FINANCIAL EXPERIENCE: \_\_\_\_\_

Ms Nutting brings over 15 years of experience in the financial planning industry, currently serving as the Financial Planning Director at Schroders Personal Wealth since June 2022. Prior to this, Katie held positions at various financial firms, including Obiter Wealth Management and Radcliffe & Newlands, where she provided comprehensive financial advice to clients, covering areas such as budgeting, savings, mortgages, and investment planning.

Earlier in her career, Ms Nutting gained experience in business development at Smartdesk Systems and communication support at IBM during a university placement. She completed her education at Aston University, earning a First Class BSc in Mathematics & Public Policy and Management, focusing on statistical analysis, financial mathematics, and strategic management.



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In addition to her professional roles, Ms Nutting is actively involved in professional development and knowledge sharing within the financial planning community. Ms Nutting is part of Resolution's financial planner group, contributing to best practices in cashflow planning, mediation sessions, and staying updated on changes to state benefits relevant to clients going through separation. She has also passed the core part of Resolution's accreditation exam for financial planners, a testament to her commitment to working with family lawyers and clients during the separation process.

Furthermore, Ms Nutting has delivered continuing professional development (CPD) sessions to family lawyers, focusing on pension planning and the implications of pension legislation on divorce settlements. She also provides independent financial advice across various areas, including pensions, investments, tax, estate planning, and cash flow modelling.

Her expertise extends to producing income optimisation reports, creating workable budgets for maintenance agreements, and advising on welfare benefits to clients.

Her holistic approach to financial planning aims to help clients achieve their financial goals, whether during or after divorce proceedings.

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