

Loss of Earnings, Pension Loss, Loss of Dependency, Lost years

I am delighted to help you with your financial expert witness reports and subsequently post-settlement. I'm always getting asked what is best to provide for an initial overview or full report. The simple answer is, if you are rushed, simply send across your LOE and/or draft schedule and I can advise next steps, alternatively, if you have a little more time, I have provided a summary below for you of the typical information required.

If you would like me to combine the loss of earnings figures into the report along with the pension figures, then this is no problem and provides you with one place for your calculations. Often with Pension Loss, LOD and Lost Years there is overlap between the loss of earnings and pension so it makes sense to complete in one set of calculations.

Please complete as much as you have available at this time and email to enquiries@paladinexperts.com along with your schedule or draft and any earnings/pension information you currently hold on file.

If you would like me to check your calculations then just send across the schedule and if you are requiring a number of different scenarios, please make this clear.

Thank you
Ian James MacKendrick FPFS LLAA CFP
Director
Expert Witness
Times Top Advisor 2021
Fellow & Chartered Financial Planner

M: 07590 539433

Solicitor/Barrister :

Name of client(s) :

Date of birth :

Date of Death (if relevant) :

Date of negligence/accident/ :

Date of trial/JSM :

Brief background/
summary of matter:

Does your enquiry relate to: (please tick all relevant)

Loss of Earnings

Pension Loss

Loss of Dependency

Lost Years

Calculation Check

Clarity if you have a claim



Pre- Negligence/Accident

Employment and earnings details. (If your client is a child, overview of family employment or LOE) :

Intended retirement age :

Promotion prospects and salary increases (including assumed dates) :

Were they contributing to a pension? **If YES**, please detail known information :

Earnings anticipated but for the negligence/accident :

Any pensions from past employment :

Date earning capacity reduced/ceased :

Does your enquiry relate to: (please tick all relevant)

Death in Service

Private Medical Insurance

Critical illness Cover

Staff Discounts.

Please Specify :



Post- Negligence/Accident

Can the claimant work again? :

If YES, what are the reduced earnings due to the negligence/accident :

Date post negligence/accident earnings commence :

Does the employer offer a pension scheme (now compulsory) :

Has the expected retirement age changed :

Are they in receipt of any ill health benefits :



Loss of Dependency

Spouse name :

Spouse pre-death earnings :

Spouse post-death earnings :

Spouse post-death pension :

Life expectancy (Both) :