



KERRY NASH

CEMAP, CEFA, DIPFA, CERER

MORTGAGE ADVISER

EXPERT INFORMATION

Claimant age: All

Report turnaround 4-16 weeks

Face to face assessments on case by case basis

Video assessment on a case by case basis

Remote assessments

REPORT RATIO




5% Claimant
5% Defendant
90% Joint

CONTACT

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CURRENT ROLE:

Expert Witness, Mortgage Adviser, Financial Adviser

CASES RELATING TO:

- Financial Planning
- Mortgage and Protection
- Equity Release

EXPERT WITNESS EXPERIENCE:

Kerry acts as an expert witness in relation to Mortgage advice that has been given by other Mortgage Advisers.

Using her extensive background in compliance and experience as a Mortgage Adviser she can apply that skill and knowledge to the assessment of the suitability of advice provided by others and also to look at quantifying the losses that may have been suffered due to poor advice.

She can accept instructions from either claimants or defendants and is comfortable working to tight deadlines.

FINANCIAL EXPERIENCE:

Kerry has worked in the financial services industry since 1999 when she started her career with Lloyds Banking Group. She qualified as a mortgage advisor in 2015 and worked as one for 6-7 years.

Within her years working within LBG, she qualified as a mortgage adviser and a full financial adviser. In 2008, Kerry applied for and was successful in her application to be promoted to Regional Risk Manager for Lloyds Banking Group to oversee and manage the advice and processes of over 100 advisers.

Her role was to liaise with national, regional and area managers, as well as the face to face advisers across the business to ultimately ensure that clients were being provided with the best advice, treated fairly and receiving the right outcome for their needs and requirements.

Kerry is now self employed as a director of her own financial services company where she is a mortgage specialist. She uses all of her experience in her different roles to deliver excellent all-around advice on repayments/interest mortgages, misadvised mortgages, early repayment charges, affordability, capability rating and debt consolidation.